

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W.R. GRACE & CO., <u>et al.</u>,)	Case No. 01-01139 (JKF)
)	
)	(Jointly Administered)
Debtors.)	Objection Deadline: June 14, 2013 at 4:00 p.m.
)	Hearing: July 1, 2013 at 9:00 a.m.

**COVER SHEET TO FOURTEENTH QUARTERLY INTERIM FEE APPLICATION OF
LINCOLN PARTNERS ADVISORS LLC, AS FINANCIAL ADVISOR TO
DAVID T. AUSTERN, ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE,
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD OF OCTOBER 1, 2012 THROUGH DECEMBER 31, 2012**

SUMMARY SHEET

Name of Applicant:	Lincoln Partners Advisors LLC
Authorized to Provide Professional Services to:	David T. Austern, Asbestos PI Future Claimants' Representative
Date of Retention:	November 18, 2009, <i>nunc pro tunc</i> to September 1, 2009
Period for which compensation and reimbursement is sought:	October 1, 2012 – December 31, 2012
Amount of Compensation sought as actual, reasonable and necessary:	\$200,000.00
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$4,286.56

This is a ____ monthly x interim ____ final application

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

October 1, 2012 – December 31, 2012

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees¹</u>
Business Operations Related	0	NA
Financial Analysis / Financial Review	308.8	NA
Case Administration	0	NA
Hearing Attendance / Meeting	0	NA
TOTAL	308.8	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

October 1, 2012 – December 31, 2012

<u>Expense Category</u>	<u>Total</u>
Transportation	\$3,540.52
Telephone	\$412.26
Hotel	\$287.51
Meals	\$46.27
TOTAL	\$4,286.56

¹ Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.